



**CHELTHENHAM**  
COLLEGE CHARITABLE TRUST

## Cheltenham College Charitable Trust Legacy Pledge Form

A legacy is one of the most lasting and meaningful gifts you can make to College and we are very grateful that you are planning to remember us in your will at this time.

It would be encouraging to have an indication of your support and we would be extremely grateful if you would complete and return this form. This will allow us to thank you for your gift during your lifetime and include you as a member of the Hugh Reeves Legacy Society.

YES, I would like to help Cheltenham College through a gift in my will.

Name:

Telephone:

Email:

If you are able, it would be extremely helpful if you could estimate the value of your proposed legacy in today's terms. £

I would like my bequest to go towards:

Bursary Fund  Facility Development  Annual Fund

Other (please state):

Please contact me to discuss this further.

YES, I would like to become a member of the Hugh Reeves Society.

**Tax Benefits** – Cheltenham College Charitable Trust (registered charity number 1006429) is exempt from inheritance and Capital Gains Tax. Leaving a legacy (either in the form of money, stocks and shares, possessions, or a percentage of your estate) to this charity could reduce any tax burden on your estate.

This action has no legal consequences. It does not commit you to a particular course of action or limit your freedom to alter your Will in the future. We encourage people to consider a residual legacy, as the value of your donation will be protected over time. Your solicitor will be able to advise you on this.